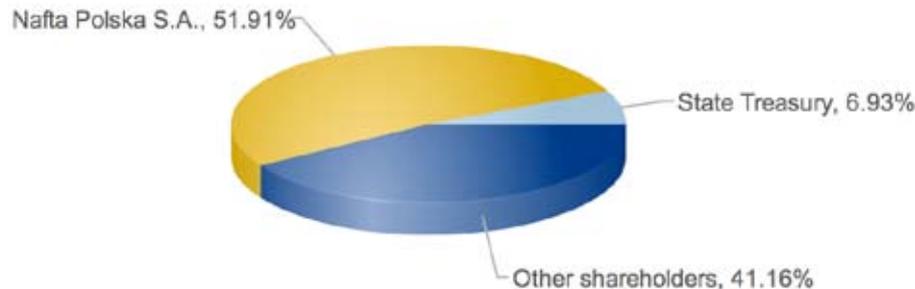


Shareholder Structure

The shareholder structure of Grupa LOTOS as of 31 December 2008



The shareholder structure of Grupa LOTOS S.A.

Shareholder	Number of shares	Face value of shares	Number of votes at the AGM	Share in the total number of votes at the AGM
State Treasury	7,878,030	7,878,030	7,878,030	6.93%
Nafta Polska S.A.*	59,025,000	59,025,000	59,025,000	51.91%
Other shareholders	46,796,970	46,796,970	46,796,970	41.16%
Total	113,700,000	113,700,000	113,700,000	100.00%

(*) The Treasury owns 100% of the shares of Nafta Polska S.A.

Grupa LOTOS has not issued any securities granting any special control rights to shareholders or any securities with limited rights of disposal.

One share of Grupa LOTOS gives one vote at the Annual General Meeting, however, as long as Nafta Polska S.A. owns stocks giving it at least one-fifth of the total number of votes in the Company, the right of the Company's stockholders is limited so that none of them can vote with more than one-fifth of the total number of votes existing in the Company as of the day of the Annual General Meeting.

This limitation of the right to vote does not concern Nafta Polska S.A. Performance of the right to vote by a subsidiary is considered in the same way as that of a parent company in the meaning of the regulations on the public turnover of securities.